

**Ad-hoc release**  
**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt am Wörthersee, 1 July 2013

**Hypo Alpe-Adria-Bank International AG/  
EU plan: Impact to be expected on the bank's own funds**

Klagenfurt am Wörthersee - Hypo Alpe-Adria-Bank International AG informs that it has been notified, that a reviewed restructuring plan has been submitted to the European Commission. Although the Commission's final decision regarding the State Aid Procedure has not yet been taken, the bank understands - based on thorough discussions held before the submission - that the decision will include requirements and duties imposed on the bank. These may have consequences for the evaluation of holdings and exposures as per the first six months of the year. The extent of such implications and any resulting capital requirements are currently being assessed.

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