

AD HOC Announcement**HYPO ALPE-ADRIA-BANK AG****Supplementary Capital**

Klagenfurt am Wörthersee, 24 March 2010

We hereby announce that HYPO ALPE-ADRIA-BANK AG, due to the absence of an annual net profit for the 2009 financial year, will not make any interest payments in relation to, inter alia, supplementary capital bonds until further notice.

For any further queries, please contact the investor relations officer of Hypo Alpe-Adria-Bank International AG, Dr. Valentin Unterkircher, at tel. +43 (0)50202 2841 or e-mail valentin.unterkircher@hypo-alpe-adria.com.

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