

**Ad-hoc release according to the BörseG /
HETA ASSET RESOLUTION AG**
Klagenfurt am Wörthersee, April 24th, 2015

HETA ASSET RESOLUTION AG |

Postponement of the publication of the annual financial statements 2014

Heta Asset Resolution AG ("HETA") informs that it will not be possible to publish the annual financial statements 2014 until 30 April 2015 as intended.

On 24 April 2015 the management board of HETA informed the supervisory board that the preparation and audit of HETA's financial statements and HETA's consolidated financial statements for the financial year ended 31 December 2014 will not be completed in due time until 30 April 2015.

The main reason is that the asset quality review ("AQR") for the HETA-group takes more time than initially expected. The resolution authority's decision on a moratorium issued on 1st March 2015 was based on initial and preliminary results of the initiated AQR only. The management board of HETA expects the publication of the annual financial statements 2014 by the end of May 2015.

Contact:

Media:

Heta Asset Resolution AG

Alfred Autischer

Tel.: + 43 (0) 664 / 8844 64 20

Investor:

Valentin Unterkicher

Tel. +43 (0) 50209 2841

E-Mail: holding@heta-asset-resolution.com

Additional data relevant for ad-hoc release:

Issuer:

HETA ASSET RESOLUTION AG

Alpen-Adria-Platz 1

A-9020 Klagenfurt am Wörthersee

www.heta-asset-resolution.com

Largest ISINs of the issuer according to issue volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421

XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange;

Second Regulated Market and Third Market of the Vienna Stock Exchange.